

X Co. Limited

ACN 999 999 999

Sample Only

X Co.

Issued Company Register

BRASH CONSULTING

*Employee Share Ownership,
Incentive & Performance*

Phone 03 9787 0027 Fax 03 9787 0028

E-mail enquiries@brashconsulting.com

Web www.brashconsulting.com

X Co. Issued Capital Register

CURRENT ISSUED CAPITAL

Ordinary Shares - Total Unlisted =	9,532,750
Ordinary Shares - Total Listed =	627,744,667
	637,277,417
Options - Total Unlisted =	13,800,000
Options - Held By Executive Officers =	225,000
Convertible Notes - Total Listed =	18,518,519
Convertible Notes - Total Unlisted =	36,697,508

ISSUED WITHIN THE PAST FIVE YEARS

Ordinary Shares =	23,715,202
Ordinary Shares to Executive Officers =	7,201,570

EMPLOYEE SHARES / OPTIONS AVAILABLE FOR ISSUE

Under the 5% Rule =	7,736,739
Under the 7.5% Rule =	10,241,854

Total available = lesser of these amounts.

SECURITIES AVAILABLE FOR ISSUE

Under the 15% Rule =	95,069,866
-----------------------------	-------------------

NON-PERMANENT CONTRACTOR OPTIONS AVAILABLE FOR ISSUE

	0
--	----------

Share Plan 3				Issue to Executive Officers	Shares Unrestricted
DATE	DETAILS	VALUE	Total Issued		
17.04.00	Issue of Shares - 272 employees @ \$3.05	\$0.20	88,944	0	
30.06.00	A Hamil	\$0.20			327
25.08.00	A Cloon	\$0.20			327
29.09.00	P Muster	\$0.20			327
03.10.00	G Purple	\$0.20			327
02.11.00	W Clusau	\$0.20			327
03.11.00	J Thomas	\$0.20			327
17.11.00	Issue of Shares - 322 employees @ \$3.18	\$0.20	101,108	1,570	
23.11.00	V Wood	\$0.20			327
12.01.01	A Liam	\$0.20			327
18.01.01	N Masters	\$0.20			327
30.01.01	P Forster	\$0.20			314
30.01.01	Bulla	\$0.20			327
30.01.01	R Hug	\$0.20			314
16.03.01	Saul	\$0.20			314
16.03.01	Wong	\$0.20			314
16.03.01	Wong	\$0.20			314
02.04.01	Viktor	\$0.20			314
02.04.01	S Jazz	\$0.20			314
04.05.01	U Austria	\$0.20			314
09.05.01	X Exel	\$0.20			314
09.05.01	D Peking	\$0.20			327
05.06.01	J Ratten	\$0.20			314
05.06.01	P Pete	\$0.20			314
			190,052	1,570	7,051
	Total Issued Over Past 5 Years =		190,052	1,570	
	Total Over Past 12 Months =		101,108		

15% Rule

Workings to Calculate Securities Available for Issue Under 15% Rule

Fully-paid ordinary shares on issue as at:	14 June 2000	635,943,921
Shares issued with exception since:	14 June 2000	37
State-issued shares	14 June 2000	0
Equity securities issued since:	14 June 2000	452,388
Securities available for Issue at:	14 June 2001	95,069,866

Sample Only